

Gifts of Stock to St. Philip's Church

For securities held in a street name by your broker:

Stock Donation Information:

Instruct your broker to transfer _____ shares of _____
To: DTC #0075, free delivery, for deposit to the account of St. Philip's Church
Receiving Firm Name: LPL Financial
Account Number: 3909-2981

Contact Information

Our contact:

Zach Volousky
Financial Consultant
First Vice President at South State Investment Services
843.566.3975 (Cell)
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Website: www.southstatebank.com/wealth/find-an-advisor/zach-volousky

Sales Associate:

Kara Harper
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Zach Volousky Office
46 Broad St.
Charleston SC 29401
Kara.Harper@southstatewealth.com

Obtain the value of the shares that day for your income tax purposes. Please ask your broker to call the Finance Department of St. Philip's Church at 854.429.1934 to let them know it will be coming and give them your name (and current address) as the donor.

We appreciate your support.

Blessings,

Juli Garland
jgarland@stphilipschurchsc.org
Financial Administrator
St. Philip's Church
142 Church Street
Charleston, SC